

**Wright Medical Group, Inc.**  
**Reconciliation of Net Sales to Net Sales Excluding the Impact of Foreign Currency**  
(dollars in thousands--unaudited)

	Three Months Ended		Six Months Ended	
	June 30, 2012		June 30, 2012	
	International Net Sales	Total Net Sales	International Net Sales	Total Net Sales
<b>Net sales, as reported</b>	\$ 54,064	\$ 123,280	\$ 110,658	\$ 249,936
Currency impact as compared to prior period	2,406	2,406	2,574	2,574
<b>Net sales, excluding the impact of foreign currency</b>	<u>\$ 56,470</u>	<u>\$ 125,686</u>	<u>\$ 113,232</u>	<u>\$ 252,510</u>

**Wright Medical Group, Inc.**  
**Reconciliation of As Reported Results to Non-GAAP Financial Measures**  
(in thousands, except per share data--unaudited)

	Three Months Ended		Six Months Ended	
	June 30, 2012	June 30, 2011	June 30, 2012	June 30, 2011
<b>Operating Income</b>				
<b>Operating income, as reported</b>	\$ 3,276	\$ 11,696	\$ 12,937	\$ 23,592
<i>Reconciling items impacting Gross Profit:</i>				
Non-cash, stock-based compensation	348	360	694	707
Cost of sales - restructuring	—	—	435	—
Inventory step-up amortization	48	—	96	—
Total	396	360	1,225	707
<i>Reconciling items impacting Selling, General and Administrative expenses:</i>				
Non-cash, stock-based compensation	2,805	1,300	4,691	3,368
DPA related	2,072	2,385	4,940	4,567
Distributor conversions	208	—	208	—
Total	5,085	3,685	9,839	7,935
<i>Reconciling items impacting Research and Development expenses:</i>				
Non-cash, stock-based compensation	236	(53)	387	392
<i>Reconciling items impacting Amortization of Intangible Assets:</i>				
Amortization of distributor non-competes	571	—	571	—
<i>Other Reconciling Items:</i>				
Restructuring charges	710	—	1,153	—
<b>Operating income, as adjusted</b>	<u>\$ 10,274</u>	<u>\$ 15,688</u>	<u>\$ 26,112</u>	<u>\$ 32,626</u>
<b>Operating income, as adjusted, as a percentage of net sales</b>	<u>8.3%</u>	<u>11.8%</u>	<u>10.4%</u>	<u>12.2%</u>

**Wright Medical Group, Inc.**  
**Reconciliation of As Reported Results to Non-GAAP Financial Measures**  
(in thousands, except per share data--unaudited)

	Three Months Ended		Six Months Ended	
	June 30, 2012	June 30, 2011	June 30, 2012	June 30, 2011
<b>Net Income</b>				
<b>Income before taxes, as reported</b>	\$ 1,542	\$ 9,964	\$ 9,235	\$ 15,566
<i>Pre-tax impact of reconciling items:</i>				
Non-cash, stock-based compensation	3,389	1,607	5,772	4,467
DPA related	2,072	2,385	4,940	4,567
Restructuring charges	710	—	1,588	—
Inventory step-up amortization	48	—	96	—
Distributor conversion and non-competes	779	—	779	—
Deferred financing fees and transaction costs associated with Convertible Notes Tender Offer	—	—	—	4,099
<b>Income before taxes, as adjusted</b>	8,540	13,956	22,410	28,699
<b>Provision for income taxes, as reported</b>				
Non-cash, stock-based compensation	1,090	219	1,384	1,066
DPA related	681	930	2,149	1,782
Restructuring charges	276	—	620	—
Inventory step-up amortization	18	—	37	—
Distributor conversion and non-competes	339	—	339	—
Deferred financing fees and transaction costs associated with Convertible Notes Tender Offer	—	—	—	1,599
<b>Provision for income taxes, as adjusted</b>	\$ 3,236	\$ 4,966	\$ 8,493	\$ 10,274
<b>Effective tax rate, as adjusted</b>	37.9%	35.6%	37.9%	35.8%
<b>Net income, as adjusted</b>	\$ 5,304	\$ 8,990	\$ 13,917	\$ 18,425

**Wright Medical Group, Inc.**  
**Reconciliation of As Reported Results to Non-GAAP Financial Measures**  
**(continued)**

	<b>Three Months Ended</b>		<b>Three Months Ended</b>	
	<b>June 30, 2012</b>		<b>June 30, 2011</b>	
	<u>As Reported</u>	<u>As Adjusted</u>	<u>As Reported</u>	<u>As Adjusted</u>
<b>Basic net income</b>	\$ 710	\$ 5,304	\$ 6,147	\$ 8,990
Interest expense on convertible notes	N/A	N/A	137	137
<b>Diluted net income</b>	\$ 710	\$ 5,304	\$ 6,284	\$ 9,127
<b>Basic shares</b>	38,715	38,715	38,240	38,240
Dilutive effect of stock options and restricted shares	282	282	130	130
Dilutive effect of convertible notes	N/A	N/A	891	891
<b>Diluted shares</b>	38,997	38,997	39,261	39,261
<b>Net income per share, diluted</b>	\$ 0.02	\$ 0.14	\$ 0.16	\$ 0.23

	<b>Six Months Ended</b>		<b>Six Months Ended</b>	
	<b>June 30, 2012</b>		<b>June 30, 2011</b>	
	<u>As Reported</u>	<u>As Adjusted</u>	<u>As Reported</u>	<u>As Adjusted</u>
<b>Basic net income</b>	\$ 5,271	\$ 13,917	\$ 9,739	\$ 18,425
Interest expense on convertible notes	N/A	275	N/A	929
<b>Diluted net income</b>	\$ 5,271	\$ 14,192	\$ 9,739	\$ 19,354
<b>Basic shares</b>	38,604	38,604	38,137	38,137
Dilutive effect of stock options and restricted shares	294	294	210	210
Dilutive effect of convertible notes	N/A	891	N/A	2,927
<b>Diluted shares</b>	38,898	39,789	38,347	41,274
<b>Net income per share, diluted</b>	\$ 0.14	\$ 0.36	\$ 0.25	\$ 0.47

	Three Months Ended		Six Months Ended	
	June 30, 2012	June 30, 2011	June 30, 2012	June 30, 2011
<b>Net Income per Diluted Share</b>				
<b>Net income, as reported, per diluted share</b>	\$ 0.02	\$ 0.16	\$ 0.14	\$ 0.25
Interest expense on convertible notes	N/A	N/A	0.01	0.02
Effect of convertible notes on diluted shares	N/A	N/A	(0.01)	(0.02)
Non-cash, stock-based compensation	0.06	0.04	0.11	0.08
DPA related	0.04	0.04	0.08	0.07
Restructuring charges	0.01	—	0.02	—
Inventory step-up amortization	0.00	—	0.00	0.00
Distributor conversion and non-competes	0.01	—	0.01	—
Deferred financing fees and transaction costs associated with Convertible Notes Tender Offer	N/A	—	N/A	0.06
<b>Net income, as adjusted, per diluted share</b>	\$ 0.14	\$ 0.23	\$ 0.36	\$ 0.47

**Wright Medical Group, Inc.**  
**Reconciliation of Free Cash Flow**  
(dollars in thousands--unaudited)

	<b>Three Months Ended</b>		<b>Six Months Ended</b>	
	<b>June 30, 2012</b>	<b>June 30, 2011</b>	<b>June 30, 2012</b>	<b>June 30, 2011</b>
Net cash provided by operating activities	22,033	20,868	41,113	39,016
Capital expenditures	(4,042)	(13,291)	(8,573)	(23,376)
Free cash flow	17,991	7,577	32,540	15,640