

Wright Medical Group, Inc.
Reconciliation of Net Sales to Net Sales Excluding the Impact of Foreign Currency
(dollars in thousands--unaudited)

| | Three Months Ended March 31, 2010 | |
|---|--------------------------------------|--------------------|
| | International Net Sales | Total Net Sales |
| Net sales, as reported | \$ 53,519 | \$ 131,244 |
| Currency impact as compared to prior period | (2,441) | (2,441) |
| Net sales, excluding the impact of foreign currency | \$ 51,078 | \$ 128,803 |

Wright Medical Group, Inc.
Reconciliation of As Reported Results to Non-GAAP Financial Measures
(in thousands, except per share data--unaudited)

| | Three Months Ended | |
|--|--------------------|-------------------|
| | March 31, 2010 | March 31, 2009 |
| Operating Income | | |
| Operating income, as reported | \$ 3,637 | \$ 5,993 |
| <i>Reconciling items impacting Gross Profit:</i> | | |
| Inventory step-up amortization | - | 30 |
| Non-cash, stock-based compensation | 340 | 292 |
| Total | 340 | 322 |
| <i>Reconciling items impacting Selling, General and Administrative expenses:</i> | | |
| Non-cash, stock-based compensation | 2,267 | 2,101 |
| U.S. governmental inquiries | 8,071 | 4,067 |
| Total | 10,338 | 6,168 |
| <i>Reconciling items impacting Research and Development expenses:</i> | | |
| Non-cash, stock-based compensation | 398 | 395 |
| <i>Other Reconciling Items:</i> | | |
| Restructuring charges | 544 | 66 |
| Operating income, as adjusted | \$ 15,257 | \$ 12,944 |
| Operating income, as adjusted, as a percentage of net sales | 11.6% | 10.7% |

Wright Medical Group, Inc.
Reconciliation of As Reported Results to Non-GAAP Financial Measures
(continued)

| | Three Months Ended | |
|--|---------------------------|---------------------------|
| | March 31, 2010 | March 31, 2009 |
| Net Income | | |
| Income before income taxes, as reported | \$ 1,997 | \$ 5,103 |
| U.S. governmental inquiries | 8,071 | 4,067 |
| Non-cash, stock-based compensation | 3,005 | 2,788 |
| Restructuring charges | 544 | 66 |
| Inventory step-up amortization | - | 30 |
| Income before income taxes, as adjusted | <u>13,617</u> | <u>12,054</u> |
| | | |
| Provision for income taxes, as reported | 2,522 | 1,786 |
| U.S. governmental inquiries | 1,580 | 1,589 |
| Non-cash, stock-based compensation | 836 | 872 |
| Restructuring charges | 211 | 26 |
| Inventory step-up amortization | - | 12 |
| Provision for income taxes, as adjusted | <u>5,149</u> | <u>4,285</u> |
| | | |
| Effective tax rate, as adjusted | <u>37.8%</u> | <u>35.5%</u> |
| | | |
| Net income, as adjusted | <u>\$ 8,468</u> | <u>\$ 7,769</u> |

| | Three Months Ended | | Three Months Ended | |
|--|---------------------------|--------------------|---------------------------|--------------------|
| | March 31, 2010 | | March 31, 2009 | |
| | <u>As Reported</u> | <u>As Adjusted</u> | <u>As Reported</u> | <u>As Adjusted</u> |
| Basic net (loss) income | \$ (525) | \$ 8,468 | \$ 3,317 | \$ 7,769 |
| Interest expense on convertible notes | N/A | 935 | N/A | 935 |
| Diluted net (loss) income | \$ (525) | \$ 9,403 | \$ 3,317 | \$ 8,704 |
| | | | | |
| Basic shares | 37,540 | 37,540 | 37,229 | 37,229 |
| Dilutive effect of stock options and restricted shares | N/A | 283 | 111 | 111 |
| Dilutive effect of convertible notes | N/A | 6,126 | N/A | 6,126 |
| Diluted shares | 37,540 | 43,949 | 37,340 | 43,466 |
| | | | | |
| Net (loss) income per share, diluted | <u>\$ (0.01)</u> | <u>\$ 0.21</u> | <u>\$ 0.09</u> | <u>\$ 0.20</u> |

| | Three Months Ended | |
|--|---------------------------|---------------------------|
| | March 31, 2010 | March 31, 2009 |
| Net Income per Diluted Share | | |
| Net (loss) income, as reported, per diluted share | \$ (0.01) | \$ 0.09 |
| Interest expense on convertible notes | 0.02 | 0.02 |
| Dilutive effect of convertible notes | 0.00 | (0.01) |
| U.S. governmental inquiries | 0.15 | 0.06 |
| Non-cash, stock-based compensation | 0.05 | 0.04 |
| Restructuring charges | 0.01 | 0.00 |
| Inventory step-up amortization | 0.00 | 0.00 |
| Net income, as adjusted, per diluted share | <u>\$ 0.21</u> | <u>\$ 0.20</u> |