



Wright Medical Group, Inc.
Reconciliation of Income from Operations to Income from Operations, As Adjusted
(dollars in thousands – unaudited)

	Three Months Ended	
	March 31, 2003	March 31, 2002
Income from Operations, as reported	\$ 3,471	\$ 10,339
Add: Acquired in-process research and development costs	4,558	-
Less: Arbitration settlement award	-	(4,200)
Income from Operations, as adjusted	\$ 8,029	\$ 6,139

Wright Medical Group, Inc.
Reconciliation of Net Income to Net Income, As Adjusted
(dollars in thousands – unaudited)

	Three Months Ended	
	March 31, 2003	March 31, 2002
Net income, as reported:	\$ 2,001	\$ 6,919
Add: Acquired in-process research and development costs, net of tax	2,819	-
Less: Arbitration settlement award, net of tax	-	(2,604)
Net income, as adjusted:	\$ 4,820	\$ 4,315
Net income, as adjusted, per common share--basic	\$.15	\$.14
Net income, as adjusted, per common share--diluted	\$.14	\$.13
Weighted-average number of common shares outstanding-basic	32,715	29,833
Weighted-average number of common shares outstanding-diluted	34,059	32,229

Wright Medical Group, Inc.
Reconciliation of Net Income to Cash Earnings and Cash Earnings, As Adjusted
(dollars in thousands – unaudited)

	Three Months Ended	
	March 31, 2003	March 31, 2002
Net income, as reported	\$ 2,001	\$ 6,919
Add: Stock-based expense	409	440
Add: Amortization of intangible assets	804	853
Cash earnings	3,214	8,212
Add: Acquired in-process research and development costs, net of tax	2,819	-
Less: Arbitration settlement award, net of tax	-	(2,604)
Cash earnings, as adjusted	\$ 6,033	\$ 5,608